

DIRECTIONS: Please Fill Out The Information Below Completely And FAX Back To: 714-276-2120

Please include the ad number, the business type and location of the business from the ad in BizBen.com or USABizMart.com. Thank you.

BizBen.com or USABizMart Ad #:

Type of Business:

Location:

Non-Disclosure and Confidentiality Agreement

Our Agreement with the seller requires that we obtain a non-disclosure and confidentiality agreement and evidence of financial ability before disclosing the name and location of his business. This information will be kept confidential. In compliance with the above, please read and complete the following Non-Disclosure and Confidentiality Agreement.

I, the undersigned potential investor, in consideration for the Principals, Associate, Agents or Employees of all California Brokerage, Inc, providing me with information on businesses by All California Brokerage, Inc. is sensitive and confidential and that is disclosure to others would be damaging to the businesses and to the Broker's fiduciary relationship with the Seller.

That I will not disclose any Information regarding these businesses to any other person who has not also signed and dated this agreement, except to secure their advice and counsel, in which case I agree to obtain their consent to maintain such confidentiality. "information" shall include the fact that the business is for sale plus other data. The term Information does not include any information which is, or becomes, generally available to the public or is already in your possession. All information provided to review the business will be returned to All California Brokerage, Inc. without retaining copies, summaries, analyses or extracts thereof in the event the review is terminated. That I will not contact the seller, his employees, suppliers or customers except through All California Brokerage, Inc.

That all Information is provided by the Seller and is not verified in any way by All California Brokerage, Inc. All California Brokerage, Inc. is relying on Seller for the accuracy and completeness of said Information, has no knowledge of the accuracy of said Information and makes no warranty, express or implied, as to such Information.

All California Brokerage, Inc. does not give tax, accounting or legal advice. That, prior to finalizing an agreement to purchase a business, it is my responsibility to make an independent verification of all Information. I agree that All California Brokerage, Inc. is not responsible for the accuracy of any Information I receive and I agree to indemnify and hold All California Brokerage, Inc. harmless from any claims or damages resulting for its use. I will look only to Seller and to my own investigation for all information regarding any business offered by All California Brokerage, Inc.

That should enter into an agreement to purchase a business All California Brokerage, Inc. offers for sale, I grant to the Seller the right to obtain, through standard reporting agencies, financial and credit information concerning myself or the companies or other parties I represent and understand that this information will be held confidential by Seller extending credit to me.

That all correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business presented to me or companies I represent, by All California Brokerage, Inc, will be conducted exclusively through Max Motlagh.

Agreed to and accepted:

**LISTING#
LISTING#**

LISTING#

Name (signature) _____

Date _____

Name (printed) _____

Tel () _____

Address _____

City _____ State _____ Zip _____

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Buyer Profile Form

| | |
|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| How long have you been looking to buy a business? | Have you made any offers to purchase a business? |
| What is your time frame to purchase a business? | Are you currently employed? |
| If so in what industry and what position? | What is your current salary? |
| Please give us a brief description of your responsibilities: | |
| Please list the industries in which you have worked and the positions you have held: | |
| Please list the types of businesses you are interested in buying: | |
| What geographic areas are you interested in buying a business? | What are your income expectations the first year of owning your own business? |
| What amount do you have for a down payment? | Source of funds for your down payment? |
| Please list other outside sources of income (Spouse works, Investment income, etc): | |
| What is your approximate net worth? | Is there any reason you might be declined a loan for a business acquisition? |
| How far from home are you willing to drive one way to the business you will buy? | Will anyone advise you in the review of business records and decision to purchase any business? |

| | | |
|-------------------|------------|------------|
| _____ | () | () |
| First & Last Name | Work Phone | Home Phone |
| _____ | () | () |
| Street Address | Cell | Fax |
| _____ | _____ | _____ |
| City, State, Zip | Email 1 | Email 2 |